



Application Information Form for Partnership or Limited Liability Company Applicants

_____ (the “Firm”)
is applying for a permit to trade on the Chicago Stock Exchange, Inc. (“CHX”) as a Participant organization.

The Firm has attached the following documents to this Application:

- A signed cover letter, which states how the Firm intends to use the trading permit and in what types of business the Firm intends to engage;
- A completed and signed Form BD – Uniform Application for Broker-Dealer Registration;
- An copy of the Statement of Financial Condition for the Firm, with an attached financial balance sheet, which had been executed and notarized by a duly authorized officer or partner of the Firm;
- Copies of the Firm’s Focus II or FOCUS IIA forms for the most recent six months, or a statement that the Firm is not required to file these forms;
- A copy of the Firm’s most recent Certified Confidential Annual Audit Report, which is prepared by an independent public accountant, or a statement that the Firm is not required to prepare such audits;
- A completed Designation of Recipient for Service of Notice of Commission Proceedings form;
- A copy of completed and signed Forms U4 – Uniform Application for Securities Industry Registration for all general partners, members or principal officers of the Firm who are listed on Schedule A and B of the Firm’s Form BD and others that are defined in CHX Article 6, Rule 2;

- If the Firm is a partnership, it must attach a certified copy of the partnership agreement and all amendments thereto. Further, if CHX will be the Designated Examining Authority (“DEA”) of the Firm, its partnership agreement must include a provision prohibiting withdrawals of capital contributions, unless the Firm gives CHX Staff six months prior written notice of the intent to withdrawal capital, and that such notice cannot be given sooner than six months after the capital contribution is first made, as required by CHX Article 3, Rule 6(b) (as a result capital contributions have to remain in the Firm for the first year after they are deposited, without prior written approval from CHX). See Reminder below;
- If the Firm is a limited liability company (“LLC”), you must attach: a certified copy of the Articles of Organization or Certification of Formation; a certified copy of the operating agreement and all amendments thereto. Further, if CHX will be the DEA, the operating agreement must include a provision prohibiting withdrawals of capital contributions, unless the Firm gives CHX Staff six months prior written notice of the intent to withdrawal capital, and that such notice cannot be given sooner than six months after the capital contribution is first made, as required by CHX Article 3, Rule 6(b) (as a result, capital contributions have to remain in the Firm for the first year after they are deposited, without prior written approval from CHX). See Reminder below;
- If the Firm is designated to another self-regulatory organization, a current copy of the Firm’s Membership Agreement with the other self-regulatory organization, and a copy of the letter sent to the Firm’s Designated Examination Authority (“DEA”), granting the DEA permission to provide any information that may be requested by CHX, pursuant to their application for a CHX trading permit (the letter should

include the name, address, telephone number and email address of the Firm's contact person at the DEA).

Reminder Regarding Withdrawals of Capital: If CHX will be the Firm's DEA, Article 3, Rule 6(b), requires that the partnership articles or organizational operating documents of limited liability companies of each Participant Firm, for which CHX is the DEA, shall contain provisions that without prior written approval of the Exchange the capital contribution of any person may not be withdrawn on less than six months' written notice of withdrawal given no sooner than six months after such contribution was first made. Each Participant Firm shall promptly notify the Exchange of the receipt of any notice of withdrawal of any part of a person's capital contribution or if any withdrawal is not made because prohibited under the provisions of Commission Rule 15c3-1 (See SEC Rule 15c3-1(e)).

The Participant Firm's identification numbers are the following:

- SEC File Number: 8-_____
- CRD Number: _____
- Tax ID Number: _____

The physical plant for the Firm's operation is located at:

Description of business that Participant Firm intends to conduct at CHX (check all that apply):

<input type="checkbox"/> CHX Institutional Broker (IB)	<input type="checkbox"/> CHX Market Maker (MM)	<input type="checkbox"/> Order Sending Firm (OSF)	<input type="checkbox"/> Other
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If Other is selected, please describe intended business in detail:

Pursuant to CHX Article 3, Rule 3(c), the primary purpose of every Participant shall be the transaction of business as a broker or dealer in securities. However, Participants may engage in any activities substantially related to the securities business. If the Firm intends to engage in any activities substantially related to the securities business, please check one of the following boxes:

<input type="checkbox"/> Commodities/Futures	<input type="checkbox"/> Other
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If "Other" is selected, please provide a detailed description of the activities, in which the Firm intends to engage other than the securities business:

Is Applicant (including all associated persons) subject to an Order of the United States Securities and Exchange Commission ("Order"): (1) denying, suspending or revoking the registration of such person as a broker or dealer; or (2) barring or suspending such person from being associated with a broker or dealer?

<input type="checkbox"/> Yes	<input type="checkbox"/> No
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If yes is selected, please describe the circumstances of the Order below, in detail, and provide a copy of the Order:

Please list information about the Participant Firm's trading account(s) below.

Identify Whether CHX IB, CHX MM, or OSF	Trading Account Symbol	Clearing Broker Firm Names(s) (If applicable)	Clear Symbol (If different from Trading Account Symbol)	NSCC Number

Name of Voting Designee as provided in Article 3, Rule 14(a)(b). Include sample signature.
Note: The Voting Designee must be a general partner, managing member or principal officer of the firm.

Voting Designee (Print Name and title)

Voting Designee (Signature)

The name, direct dial telephone number, facsimile number and email address for the purpose of receiving CHX notices and email communications, as required in Article 3, Rule 13 is the following:

Name

Direct Telephone Number

Facsimile Number (If Applicable)

Email Address

All capital required to conduct business has been provided by, and will continue to be assured by, the following (Identify all entities or individuals):

The Firm's supervisory personnel consists of the following individual(s):

The Firm certifies that it has adequate supervised personnel and agrees that it will endeavor to add personnel as needed.

In addition, the Firm will conduct business cleared and guaranteed by and/or through (if applicable):

The Firm certifies that it has obtained all of the business machines and equipment necessary to operate the business and agrees that all required business machines and equipment will continue to be obtained when necessary.

All books and records required by the Securities Exchange Act of 1934 and CHX Rules are maintained and will be maintained by the following individual at the following address:

Any income which results from the Firm's trading activity on the CHX will accrue to:

In consideration of the acceptance of this application, the undersigned hereby assents to the Constitution, Rules, regulations and all present and future amendments thereto of the Chicago Stock Exchange, Inc.

I, _____, do hereby swear that I am a general partner or managing member of the Firm and that the information contained on this Form is true and correct to the best of my knowledge and belief.

(Signature of General Partner or Managing Member)

(Date)

On this _____ day of _____, 20 ____, before me personally came known to me to be the individual described herein and who executed the foregoing instrument and he/she duly acknowledged to me that he/she executed the same.

(Signature of Notary Public)

(Affix Notary Seal)

My Commission Expires: _____

Please return this application along with all required forms to:

Participant Services Department
Chicago Stock Exchange, Inc.
440 S. LaSalle Street, Suite 800
Chicago, IL 60605