



## **Procedures for Submitting Indications of Market Interest**

This document outlines the procedures that must be followed in order to submit indications of interest for the purchase or sale of CHX Holdings common stock (“Indications”), or to obtain information relating to Indications that have been submitted by other potential buyers and sellers.

Please note that CHX Holdings reserves the right to amend the required procedures and forms associated with the Indication process.

### **General Information about the I-Board:**

As a service to existing and potential stockholders, the CHX Holdings Office of the Secretary currently maintains a consolidated list of Indications, called the I-Board. The I-Board may be accessed at [www.chx.com](http://www.chx.com) under “CHX Holdings.”

Indications represent non-binding intentions to purchase or sell shares of CHX Holdings common stock – they should not be relied upon as firm quotations.

The I-Board typically displays no more than ten Indications to buy and ten Indications to sell, with respective sizes. Indications are displayed on the I-Board by price. If two or more buy or sell Indications represent the same price, those Indications are displayed together. The I-Board also displays information about the prices of recent transactions, if those prices have been made available.

The Office of the Secretary takes reasonable measures to ensure that Indications and last sale information are posted on the I-Board by the close of business on the day following receipt of the information. There can be no assurances, however, that the information posted on the I-Board is the most current information available.

### **Requirements for Gaining Access to the I-Board:**

To submit an Indication (or gain access to Indications posted on the I-Board), an existing CHX Holdings stockholder must submit a signed Access Agreement. Persons who are not currently stockholders also must submit a signed Application for Access to Indications of Interest (the “Application”). A copy of both the Application and the Access Agreement are included on the website identified above. These documents may be submitted to the Office of the Secretary by mail at CHX Holdings, Inc., Attn: Office of the Secretary, 440 S. LaSalle St., Chicago, IL 60605 or by fax at 312/663-2231.

**Procedures for Submitting and/or Cancelling Indications:**

To submit or cancel an Indication, you must complete and submit an Indication of Interest Submission/Withdrawal Form (“I-Form”). Among other things, the I-Form requires disclosure of the following information:

- (a) the number of shares (in lots of not less than 1000 shares);
- (b) the share price;
- (c) the requested action (buy or sell); and
- (d) contact information for the submitter.

CHX Holdings reserves the right to reject or cancel an Indication at any time.

**Receiving Information Relating to Indications:**

Once you have signed the required Access Agreement (and the Application, for persons who are not already shareholders), you may contact the Office of the Secretary, at 312/663-2222, for information about the Indications posted on the I-Board.

Please remember that, although CHX Holdings is maintaining the I-Board as an accommodation to existing and potential stockholders, CHX Holdings does not act as a “broker” in bringing together buyers and sellers of CHX Holdings common stock. If you wish to buy or sell CHX Holdings common stock, you must independently enter into an arrangement with another person or firm with respect to the transfer of the stock. More information about the transfer process is set out in the procedures that are available at [www.chx.com](http://www.chx.com) under “CHX Holdings.”