

## **Supplemental Application Checklist**

This application must be accompanied by the following:

1. One copy of the application for this purpose submitted to another Exchange, if any, where the issue is listed.
2. Certified copy of resolutions of the Board of Directors and/or stockholders authorizing the action.
3. Opinion of counsel addressed to the CHX. (If using a copy of an opinion furnished to another Exchange, a manually signed letter of reliance must be attached.)
4. Description of transaction including timetable with shareholders' meeting date (if applicable) and proposed date of effectiveness. (This requirement can be met in a cover letter.)
5. Specimen of new stock certificate, when available.
6. Certified copy of amendment to Articles of Incorporation and/or By-Laws, if applicable.
7. Proxy or prospectus, if applicable.
8. Form 8-K as filed with the Securities and Exchange Commission, if applicable.
9. Any other information and/or documents pertinent to the application.
10. Check payable to the Chicago Stock Exchange, Inc. covering the Supplemental Listing Application fee of \$2,500.00