



**Chicago Stock Exchange  
 Listing Department  
 Application and Agreement for  
 Supplemental Listing**

\_\_\_\_\_ (Name of Company)

hereby notifies the Chicago Stock Exchange of the following:

Check One	Event
<input type="checkbox"/>	Change of Corporate Name to
<input type="checkbox"/>	Redesignation of Listed Security to

By: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
 (Name and Title)

One copy of this application must be accompanied by the following:

1. A statement as to the purpose for which the additional shares will be issued. (Copy of prospectus, or copy of the printed listing application to another national securities exchange will suffice for this purpose).<sup>1</sup>
2. Certified copy of resolution of the Board of Directors and/or shareholders authorizing the action.<sup>2</sup>
3. Opinion of counsel addressed to CHX. (If using a copy of an opinion furnished to another Exchange, a manually signed letter of reliance must be attached.)<sup>3</sup>
4. Copy of proxy or prospectus under the Securities Act of 1933, if applicable.<sup>4</sup>
5. Amendment to Charter, certified by the Secretary of State, if applicable. (This exhibit may be filed subsequent to the application.)<sup>5</sup>

<sup>1</sup> CHX Article 22, Rule 2, Interpretation .02(1).

<sup>2</sup> CHX Article 22, Rule 2, Interpretation .02(2).

<sup>3</sup> CHX Article 22, Rule 2, Interpretation .02(3).

<sup>4</sup> CHX Article 22, Rule 2, Interpretation .02(4).

<sup>5</sup> CHX Article 22, Rule 2, Interpretation .02(5).

6. A description of transaction including timetable with shareholders' meeting date (if applicable) and proposed date of effectiveness. (This requirement can be met in a cover letter.)<sup>6</sup>
7. Any other information and/or documents pertinent to the application. (Merger Agreement, Exchange Offer Agreement, etc.)<sup>7</sup>
8. Specimen of new stock certificate, when available.
9. Form 8-K, as filed with the Securities and Exchange Commission, if applicable.
10. Check payable to the Chicago Stock Exchange, Inc. covering the Supplemental Listing Application Fee of \$2,500.00.

Further, if the any of the subject securities are currently listed or approved for listing on any other market, the Company, by signing this Application for Listing, represents and warrants to the CHX that as of the date hereof it has not been notified by such other market that the subject securities have fallen below the continued listing requirements of such other market nor does the Company have any reason to believe that the subject securities have fallen below the continued listing requirements of such other market.

Nothing in these agreements shall obligate the Company to do any act in contravention of law or in violation of the rules or regulations of any duly constituted public authority having jurisdiction over the Company.

Executed at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_ A.D.

\_\_\_\_\_  
(Name of Company)

CORPORATE  
SEAL

By: \_\_\_\_\_  
(Authorized Officer)

ATTEST: \_\_\_\_\_  
(Corporate Secretary)

<sup>6</sup> CHX Article 22, Rule 2, Interpretation .02(6).

<sup>7</sup> CHX Article 22, Rule 2, Interpretation .02(6).