



**Chicago Stock Exchange
Listing Department
Application and Agreement for Listing
Additional Shares**

(Name of Company)

hereby applies to the Chicago Stock Exchange for the listing of _____
additional shares of its _____, _____ par value,
increasing the number of shares listed with the Exchange to _____.

By: _____ Date: _____

(Title)

One copy of this application must be accompanied by the following:

1. Statement as to the purpose for which the additional shares will be issued. (Copy of prospectus or copy of the printed listing application to another Exchange will suffice for this purpose.)¹
2. Certified copy of resolution of the Board of Directors and/or shareholders authorizing the action.²
3. Opinion of counsel as to legality of issuance and validity of the securities to be listed, including a statement of status under the Securities Act of 1933. (If using a copy of an opinion furnished to another Exchange, a manually signed letter of reliance must be attached.)³
4. Copy of prospectus under the Securities Act of 1933, if applicable.⁴
5. Amendment to charter, certified by the Secretary of State, if applicable. (This exhibit may be filed subsequent to the application.)⁵

¹ CHX Article 22, Rule 2, Interpretation .02(1).

² CHX Article 22, Rule 2, Interpretation .02(2).

³ CHX Article 22, Rule 2, Interpretation .02(3).

⁴ CHX Article 22, Rule 2, Interpretation .02(4).

⁵ CHX Article 22, Rule 2, Interpretation .02(5).

6. Any other information and/or documents pertinent to the application (merger agreement, exchange offer agreement, etc.)⁶
7. Check payable to the Chicago Stock Exchange, Inc. covering the listing fee: \$0.005 per share. The minimum fee per application is \$250.00. The maximum fee per application is \$7,500.00. Additional listing fees payable in a calendar year shall not exceed \$15,000.00.⁷

The Exchange must be notified of any increase in the amount of stock of the class previously listed. An application for listing additional shares should be received sufficiently prior to the issuance to permit action on such application.⁸

Further, if the any of the subject securities are currently listed or approved for listing on any other market, the Company, by signing this Application for Listing Additional Shares, represents and warrants to the CHX that as of the date hereof it has not been notified by such other market that the subject securities have fallen below the continued listing requirements of such other market nor does the Company have any reason to believe that the subject securities have fallen below the continued listing requirements of such other market.

Nothing in these agreements shall obligate the Company to do any act in contravention of law or in violation of the rules or regulations of any duly constituted public authority having jurisdiction over the Company.

Executed at _____, this _____ day of _____ A.D.

(Name of Company)

CORPORATE
SEAL

By: _____
(Authorized Officer)

ATTEST: _____
(Corporate Secretary)

⁶ CHX Article 22, Rule 2, Interpretation .02(6).

⁷ CHX Article 22, Rule 2, Interpretation .02(7).

⁸ CHX Article 22, Rule 2, Interpretation .02.