

July 20, 2006
SN-2006-05

NOTICE TO STOCKHOLDERS

At yesterday's annual meeting, the stockholders of CHX Holdings, Inc. ("CHX Holdings") voted:

- » On an advisory vote, in favor of a strategic transaction in which four investors, Banc of America Strategic Investments Corporation, Bear REX, Inc., E*Trade Capital Markets Execution Services, LLC and The Goldman Sachs Group, Inc. would make a \$20 million investment in CHX Holdings;
- » To approve changes to the CHX Holdings charter; and
- » To elect the following persons as directors of CHX Holdings:

Name	Company	Class
Matthew D. Frymier	Banc of America Strategic Investments Corporation	2
David L. Grove	E*Trade Capital Markets Execution Services, LLC	2
Matthew Lavicka	The Goldman Sachs Group, Inc.	2
Brett W. Redfearn	Bear REX, Inc.	2
David A. Herron	CEO, CHX Holdings, Inc.	1
Michael H. Kerr	Kirkland & Ellis	1
Russell J. Saletta	RJS Investments Ltd.	3

336,000 common shares (out of 450,000 total outstanding common shares) were voted at the annual meeting; each of the above proposals was approved by 99% of the voted shares. Each proposal is more fully described in the Notice of Annual Meeting and Information Memorandum that were distributed to CHX Holdings shareholders on July 3, 2006.